

LEGACY GIFT CONFIRMATION

Donor Name(s) _____

Street/Mailing Address _____

City _____

Province / State _____

Postal / Zip Code _____

Email(s) _____

Telephone (Home/Business/Mobile) _____

1873 Society Recognition:

The 1873 Society, named for the year the Mount was founded by the Sisters of Charity, is the Mount's legacy giving circle.

Please list my name as above, as a member of the 1873 Society

I am happy to notify Mount Saint Vincent University of my intention, but prefer to be listed as anonymous.

I am pleased to have provided for a future gift to Mount Saint Vincent University through:

A gift in my Will (bequest)

The bequest is upon the death of the surviving spouse

Life Insurance Policy

Other (please specify) _____

Gift Information (OPTIONAL):

The confidential details of your plans, if you wish to share them, will assist the University in planning for the future.

A specific amount, \$ _____ A percentage of my estate _____ %

Gift-in-kind including the following asset(s) _____

I prefer not to disclose

I wish my gift be directed to:

Area of Greatest Impact

Endow a Scholarship (academic excellence) or Bursary (financial need) to be known as: _____

Other Purpose/Faculty/Department _____

Additional Comments : _____

I understand this is a confidential record and that I am not making a legal, or binding commitment upon my estate by submitting this Legacy Gift Confirmation form. Further, the University should understand that the size of my future gift might be significantly different from the amount estimated above. If for any reason in the future Mount Saint Vincent University is no longer included in my estate plan, I will notify the University so that they can update their records. Alternatively, if for any reason Mount Saint Vincent University is unable to fulfill any or all the terms of my bequest, they will notify me immediately.

Signature _____

Date _____

PLEASE NOTE: Mount Saint Vincent University encourages all donors who are planning a gift to consult with their family and seek independent legal and/or financial planning advice.

**For questions and more
information please contact:**

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Thank you from Mount Saint Vincent University