

TRAVEL CLAIM EXPENSES REPORT

TRAVELER: _____
 PAYABLE TO (if different than traveler) _____
 MAILING ADDRESS: _____

 REASON FOR TRIP: _____



DEPARTMENT: _____
 DEPARTURE DATE: _____
 RETURN DATE: _____
 DESTINATION: _____
 G/L ACCOUNT #: _____

EXPENDITURES CLAIMED

Attach Receipts where needed - Use additional claim if more space is needed

Date	Description	# Km *	Transport (\$0.51 x km)	Lodging	Meals		Other	GST **	HST	TOTAL
					Per Diems Breakfast - \$12 Lunch - \$16 Dinner - \$26	Receipts				
TOTAL		KM	\$	\$	\$	\$	\$	\$	\$	\$

Total expenses	\$
Less Advance	\$
Balance Due to Claimant	\$

* No Receipts are required for reimbursement related to kilometer and per diem reimbursements. Current per diem rates are noted in columns.
 ** Applicable only to expenses incurred in Canada but outside of NS, NB, NL, PEI and ON

I hereby certify that this claim is correct and that all expenditures were necessarily incurred with due regard to reasonable economy.

 Signature of Claimant

 Approved By:

FOR USE OF BUSINESS OFFICE:

Checked by: _____

Date: _____

INSTRUCTIONS FOR USE OF THIS FORM

All items are to be listed in chronological order.

All items, except meals, should be amply described or itemized in the description column. Grouping of items is not permissible unless a breakdown is shown. Expenses should be listed in the currency of the country visited and total converted to equivalent Canadian funds.

Fares should be described as return, one way, all inclusive, excursion rate, etc. and indicate starting point and destination.

Receipts and vouchers as required under item 9 below should be stapled to the BACK of the claim in the order in which they appear on the claim.

Automobile kilometerage - report actual kilometerage in the description column. Compute at the approved rate and enter sub-totals in kilometerage column. Carry the total kilometerage expense to the area provided.

Travel claims are to be submitted not later than two weeks after completion of the trip.

TRAVEL REGULATIONS OF MOUNT SAINT VINCENT UNIVERSITY

Travel regulations of the university are based on the reimbursement of REASONABLE out-of-pocket expenses necessarily incurred on university business and subject to the following conditions:

TRANSPORTATION

1. Air Travel may not exceed ECONOMY fare by the most direct route. Special reduced fares should be used when possible.
2. Rail/Boat/Bus travel shall be at the most economic rate for appropriate accommodations in relation to the duration of the trip.
3. Privately-owned vehicles may be used on University business but under no circumstances will the University accept any liability for claims arising from such use. Car owners are advised to check in advance with their own insurance agent to secure an appropriate endorsement to their policy if necessary. Reimbursement will be made in accordance with rates approved. If travel by air is more economical, the University will reimburse the employee the cost of the equivalent economy air fare rather than the mileage rate. (\$0.51 per km)
Rental cars are authorized in special circumstances and only when a saving is evident.

INSURANCE

4. Expenditures for travel insurance are disallowed.

ACCOMMODATIONS

5. Every effort should be made to obtain reasonably priced accommodation which is conveniently located.

MEALS

6. Meal charges should be the lesser of the actual amounts expended or the approved rates, including taxes and gratuities. Breakfast \$8, Lunch \$12, Dinner \$25

TAXIS

7. Taxis should normally be confined to trips of short distance in situations where it is not suitable nor reasonable to use public transportation. Travel to and from an airport should be by airport bus or share-a-cab.

OTHER EXPENSES

8. Other allowable expenses, i.e. business telephone calls, registration fees, should be separately listed.

RECEIPTS

9. Receipts shall be submitted for transportation, lodging and other significant costs (over \$10. per item). Meal receipts are NOT required.

ADVANCES

10. If a travel advance is required an APPROVAL FOR TRAVEL AND REQUEST FOR TRAVEL ADVANCE form should reach the Business Office, complete with necessary approval signatures, TEN days before the date cheque is required. When initiating this form allow sufficient time for obtaining signatures. Travel advances will be accounted for by submission of a TRAVEL EXPENSE CLAIM no later than two weeks after completion of a trip. Any unused balance is to be refunded with the Travel Expense Claim. Travel Advance forms and Travel Expense Claim forms which are not properly completed and authorized before they reach the Business Office will be returned to the individual who initiates the claim or request.